

# Your enrollment checklist.

## Get ready to enroll by having the following information available:

- Email address  
(you are required to provide an email address to enroll in the NY State of Health Marketplace)
- Proof of U.S. citizenship or legal status in the form of birth certificate, "Green Card" or passport
- Social Security card
- Information about others you plan to enroll (spouse, children, their birth dates, Social Security numbers)
- Termination letter if you recently lost coverage
- Policy number(s) for any current health insurance
- Most recently completed tax return and/or your last 30 days of pay stubs. You will need to project your annual household income for the year ahead. You can refer to your tax return to help you estimate that amount.

## What counts as income?

### Include:

- Pay from your job(s)
- Self-employment income after expenses
- Social Security benefits – retirement or disability
- Pensions & other retirement income
- Investment income (capital gains, dividends, stock options, foreign income & taxable interest)
- Rental income or royalties
- Farming or fishing
- Alimony
- Other taxable income (refunds, canceled debts, court awards, jury duty pay, cash support, gambling income, prizes or awards, etc.)
- NYS Unemployment
- Short-term disability

### Do NOT include:

- Child support
- Supplemental Security Income (SSI)
- Veterans' disability payments
- Workers' compensation
- Gifts



Financial help is only available when you buy a plan on the NY State of Health Marketplace.

Call us for help estimating your tax credit.

